

DECARBONISATION OF SHIPPING POTENTIAL MEASURES

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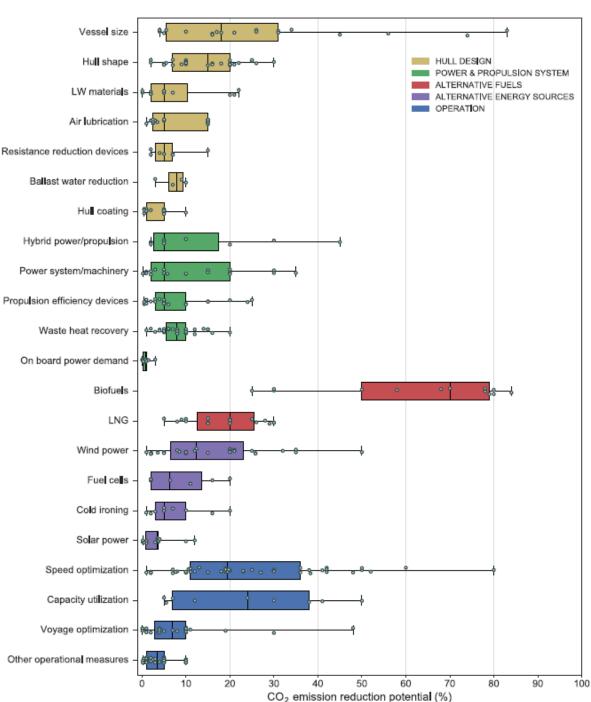
Dr. Arne Fredheim Research Director Energy and Transport, SINTEF Ocean Adjunct Professor NTNU/AMOS

Potential measures and effects (Bouman et al. 2017)

- A review of more than 150 studies of different measures
- Five main categories
 - Hull design
 - Power and propulsion system
 - Alternative fuels
 - Alternative energy sources
 - Operation

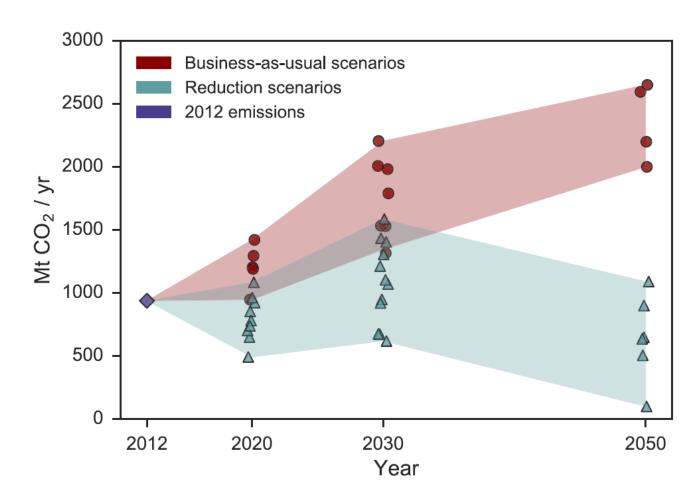
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- Most effect other than alternative fuels
 - Vessel size (hull design)
 - Speed optimization (operation)
 - Capacity utilization (operation)



Summary of BAU and reduction scenarios (Bouman et al. 2017)

- A potential of 75% towards 2050 with realistic combined measures
 - A factor of 4-6 per unit transported
- Necessary to ensure absolute reduction from shipping



Pathways to zero-carbon shipping by 2035

(OECD/ITF 2018 Decarbonising maritime transport 2018)

- Categories of measures
 - Technological
 - Operational
 - Alternative fuels/energy
- Points at four potential decarbonisation pathways and their

components

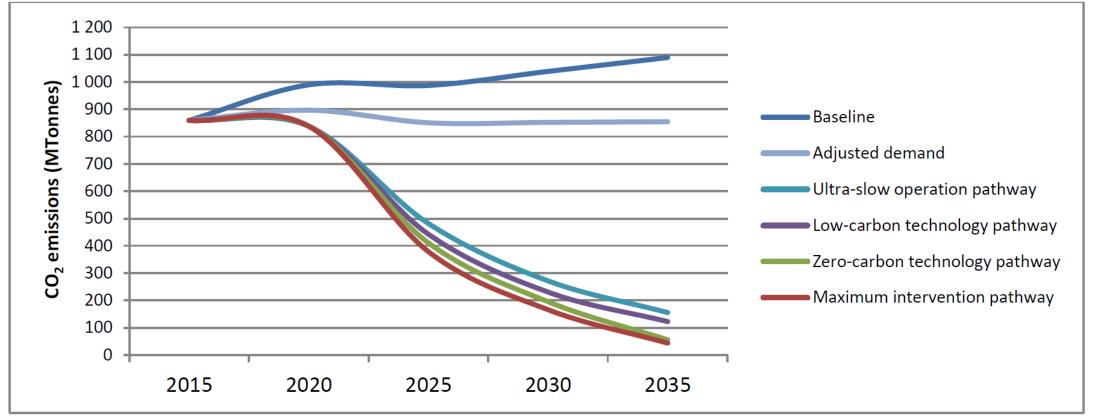
- Maximum intervention
- Zero-carbon technology
- Ultra-slow operations
- Low-carbon technology

| Pathway | Operational | Technical | Carbon factor reduction due | Electric ship |
|--------------------------|-------------|-----------|-----------------------------|---------------|
| | measures | measures | to alternative fuels | penetration |
| "Maximum intervention" | Maximum | Maximum | 80% | 10% |
| "Zero-carbon technology" | Moderate | Maximum | 80% | 10% |
| "Ultra-slow operation" | Maximum | Maximum | 50% | - |
| "Low-carbon technology" | Moderate | Maximum | 75% | - |

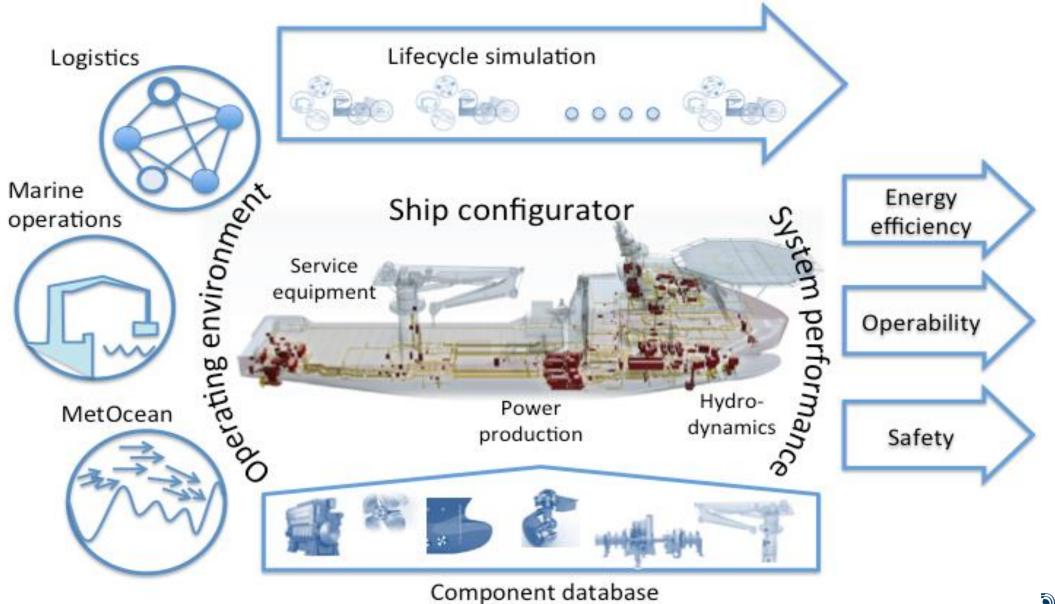


Decarbonisation pathways for shipping

(OECD/ITF 2018 Decarbonising maritime transport 2018)









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