

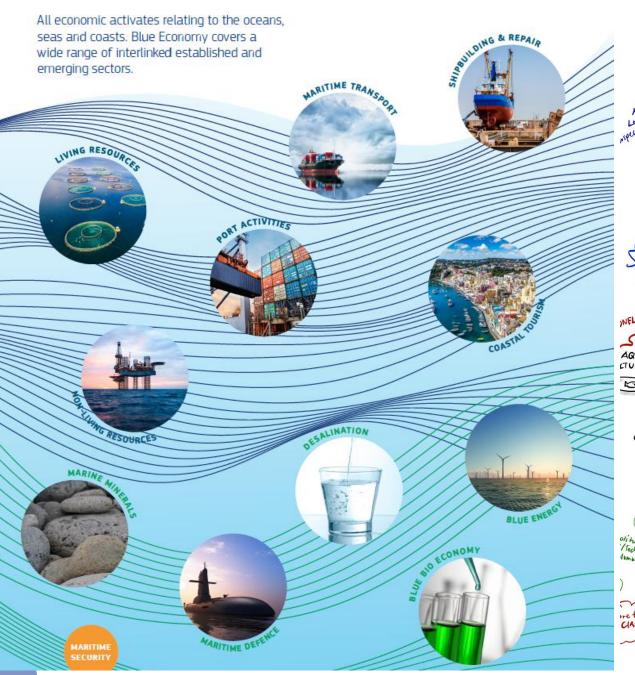
A new approach for a Sustainable Blue Economy - what's in it for ports?

SEARICA event: "Baltic Sea ports as drivers of the sustainable blue economy: Making the Green Deal a reality"

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BLUE ECONOMY



Sustainable Blue Economy





The Blue Economy in the European Union (2018, EU 27):

- 4.5 million jobs
- €650 billion turnover
- €176 billion gross value added

Link to the EU blue economy report 2021: https://op.europa.eu/en/publication-detail/-/publication/0b0c5bfd-c737-11eb-a925-01aa75ed71a1



Policy evolution: from sectoral approaches to a Sustainable Blue Economy

- Common fisheries policy
- Maritime transport policy
- Environment policy ...

From sectoral policies...

... to Integrated Maritime Policy

- Marine
 Strategy
 Framework
 Directive
 (2008)
- Maritime spatial planning (2014)

 5 economic sectors - high potential for growth and jobs

From "Blue Growth"

•••

... to
Sustainable
Blue
Economy

- Doing new things
- Doing things differently



New context - new objectives

- The 2030 Agenda and the European
 Green Deal call for a sustainable
 transformation blue economy included!
- 2. "There is no green without blue": blue economy is part of the solution
- 3. "Blue contribution" to the post-pandemic recovery and bring more resilience
- 4. Such a major shift calls for joint efforts accross different blue economy sectors and accross the EU
- 5. Defining desirable transformations can guide public and private initiatives





Transforming blue economy value chains

Decarbonisation

- -Explore full potential of offshore renewable energy
- -Transition to zero emission vessels
- Transform ports into hubs for sustainable development

Etc...



Examples: Euronews ocean videos

Biodiversity and coastal resilience

- -Protect and restore coastal and marine ecosystems
- -Invest in naturebased solutions
- -Value natural capital by promoting sustainable tourism Etc...

Responsible food systems

- Meet the CFP sustainability standards
- -Implement the strategic aquaculture guidelines
- -Invest in macro and micro algae

Etc...

Circularity

- Get rid of macroplastics
- Invest in circular design of fishing gears
- Develop recycling facilities for ships, recreational boats, offshore platforms and wind farms

Etc...

... And what do we need?

2050

2030

2024-25

Wind energy: ≥ 60GW Ocean energy: ≥ 1GW

Today

Floating wind: 150 MW Ocean energy: 100 MW

Wind energy: 12GW Ocean energy: 13MW

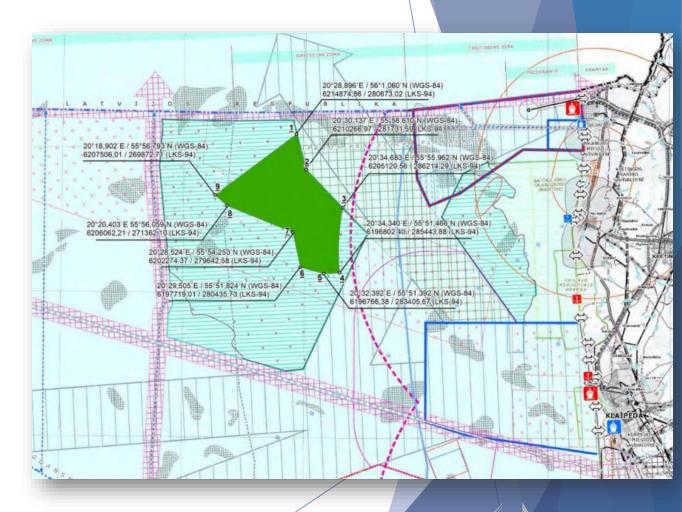
Wind energy: 300GW Ocean energy: 40GW





An opportunity for the Baltic Sea

- ► The Baltic Sea already has 2.8 GW of offshore wind in operation
- ► All Baltic countries have included offshore wind farms in their maritime spatial plans
- ► Potential of up to 93 GW
- ➤ Significant port infrastructure and connections will be needed for building and maintenance





Talking to each other and joining forces

Maritime Spatial Planning: preventing conflicts, exploring synergies and reconciling nature conservation and economic development;

Sea basin strategies and Blue Economy strategies for outermost regions: taking into account regional specificities and cross-border challenges;

Ocean literacy:
 raising public awareness;
 empowering EU citizens.





for users

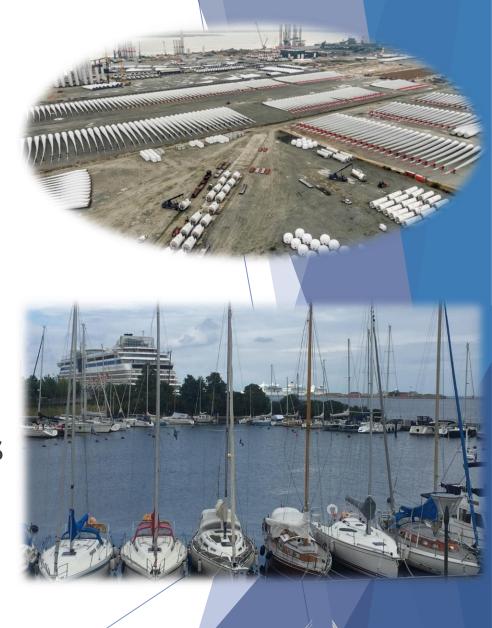
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Sea

TRANSPORT

What's in stock for Blue Ports?

- ► Changing industrial landscape & role
 - Energy hubs
 - Circular economy
 - Communication
 - Industrial clusters
- Smart digital solutions and autonomous systems; service vessels opportunity for EU shipbuilding
- Improving working conditions
- Specialised leisure & fishing ports





Proposed actions related to ports

(selection)

- ▶ Blue Forum for users of the sea
- ▶ Greening maritime transport
 - Shortsea Shipping · Renovating the EU fleet (including fishing fleet - EMFAF)
 - Developing advanced manufacturing and technological capabilities
- ► Pursue Zero-emission ports & support greening of port services (European Port Forum subgroups)
- ► EU funding: InvestEU, Structural funds, Recovery & Resilience Fund, #BlueInvest





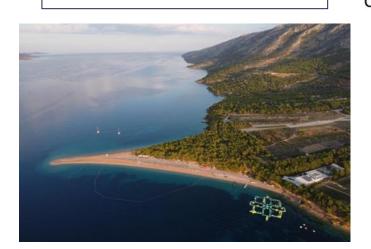
MISSIONS

Mission 'Restore our ocean and waters by 2030'

Danube river basin



Mediterranean sea basin

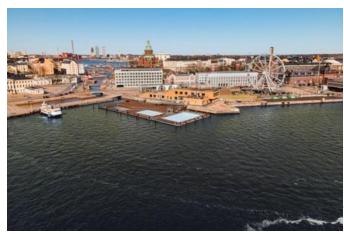




Atlantic & Arctic basin



North and Baltic sea basin





EU MISSIONS

North and Baltic sea basin lighthouse

Net zero maritime emissions Zero carbon and low-impact aquaculture

Circular, lowcarbon multipurpose use of marine and water space

Make the blue economy carbon-neutral and circular







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